UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	Š	Chapter 11
	§	
FIELDWOOD ENERGY III LLC, et al.,	§	Case No. 20-33948 (MI)
	§	
	§	(Jointly Administered)
Post-Effective Date Debtors. ¹	§	, •

ORDER SUSTAINING PLAN ADMINISTRATOR'S EIGHTH OMNIBUS OBJECTION TO CLAIMS PURSUANT TO SECTION 502(b) OF THE BANKRUPTCY CODE AND RULE 3007 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE SEEKING TO DISALLOW CERTAIN CLAIMS

(LATE FILED CLAIMS)

[Related Docket No. 2319]

Upon the *Plan Administrator's Eighth Omnibus Objection to Claims Pursuant to Section* 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow Certain Claims (Late Filed Claims) [Docket No. 2319] (the "Objection")² of the administrator of the chapter 11 plan (the "Plan Administrator") of the above-captioned reorganized debtors (collectively, the "Debtors," as applicable, and after the effective date of their

¹ The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date FWE I Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

plan of reorganization, the "<u>Reorganized Debtors</u>"), seeking entry of an order (this "<u>Order</u>") disallowing the Late Filed Claims identified on <u>Schedule 1</u> attached hereto, it is **HEREBY**ORDERED THAT:

- 1. Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007, each Late Filed Claim identified as a "Claim To Be Disallowed" on **Schedule 1** to this Order is disallowed in its entirety.
- 2. The Debtors' Claims Agent is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. Each claim and the objections by the Plan Administrator to each claim identified in **Schedule 1** constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Late Filed Claim.
- 4. Except as otherwise provided in this Order, nothing in this Order shall be deemed:

 (a) an admission as to the validity of any prepetition claim against a Debtor entity or such Debtor entity's estate; (b) a waiver of any party's right to dispute any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Objection or any order granting the relief requested by this Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Plan Administrator's rights under the Bankruptcy Code or any other applicable law.

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5. The Plan Administrator, the Claims Agent, and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

6. This Court shall retain exclusive jurisdiction to resolve any dispute arising from or related to this Order.

Dated:	, 2022	
		MARVIN ISGUR
		UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Late Filed Claims

Schedule 1 Late Filed Claims

In re:Fieldwood Energy LLC, et. Al. Case No 20-33948 Jointly Administered

	Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total
Claim To Be Disallowed	856	20-33948 (MI) Fieldwood Energy LLC	Creditor: All Industrial Medical Services	\$0.00	\$0.00	\$0.00	\$395.07	\$395.07
Filed On:	12/3/2020		855 Belanger Street, Suite 108					
Applicable Bar Date:	11/25/2020		Houma, LA 70360					
Comments:	Claim was f Applicable							
Claim To Be Disallowed	857	20-33948 (MI) Fieldwood Energy LLC	Creditor: All Industrial Medical Services	Unliquidated	Unliquidated	Unliquidated	Unliquidated	Unliquidated
Filed On:	12/3/2020		955 D.J Chr 4 C 100					
Applicable Bar Date:	11/25/2020		855 Belanger Street Suite 108 Houma, LA 70360					
Comments:	Claim was f							
Claim To Be Disallowed	851	20-33948 (MI) Fieldwood Energy LLC	Creditor: Berkley Oil & Gas	\$0.00	\$0.00	\$0.00	\$1,053.00	\$1,053.00
Filed On:	12/3/2020							
Applicable Bar Date:	11/25/2020		2107 CityWest Blvd 8th Floor Houston, TX 77042					
Comments:	Claim was f Applicable							
Claim To Be Disallowed	987	20-33948 (MI) Fieldwood Energy LLC	Creditor: Gulf Coast Chemical, LLC	\$0.00	\$0.00	\$0.00	\$338.80	\$338.80
Filed On:	9/22/2021	220	Attn: Jim Fusilier 220 Jacqulyn Street					
Applicable Bar Date:	11/25/2020		Abbeville, LA 70510					
Comments:	Claim was f							

Late Filed Claims

Schedule 1 Late Filed Claims

In re:Fieldwood Energy LLC, et. Al. Case No 20-33948 Jointly Administered

	Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total
Claim To Be Disallowed	842	20-33948 (MI) Fieldwood Energy LLC	Creditor: LARRY DOIRON, LLC	\$0.00	\$0.00	\$0.00	\$860.00	\$860.00
Filed On:	11/27/2020		ATTN: LARRY DOIRON PO BOX 1640					
Applicable Bar Date:	11/25/2020		MORGAN CITY, LA 70381					
Comments:	Claim was f Applicable l							
Claim To Be Disallowed	847	20-33948 (MI) Fieldwood Energy LLC	Creditor: LEWIS, CLAYBORYAN	\$0.00	\$0.00	\$0.00	\$3,000,000.00	\$3,000,000.00
Filed On:	12/1/2020		PLAINTIFF'S COUNSEL: BROUSSARD & DAVID, LLC P.O. BOX 3524					
Applicable Bar Date:	11/25/2020		LAFAYETTE, LA 70502-3524					
Comments:	Claim was f Applicable l							
Claim To Be Disallowed	982	20-33948 (MI) Fieldwood Energy LLC	Creditor: Martin International, Inc.	\$0.00	\$0.00	\$0.00	\$3,590.00	\$3,590.00
Filed On:	8/24/2021							
Applicable Bar Date:	11/25/2020		133 Woodland Dr. LaPlace, LA 70068					
Comments:	Claim was f Applicable l							
Claim To Be Disallowed	838	20-33948 (MI) Fieldwood Energy LLC	Creditor: Omimex Resources, Inc.	\$122,684.68	\$0.00	\$0.00	\$0.00	\$122,684.68
Filed On:	11/30/2020							
Applicable Day Deter	11/25/2020		7950 John T White Road Fort Worth, TX 76120					
Applicable Bar Date:	11/25/2020		1011 WOLLI, 1A /0120					
Comments:	Claim was f Applicable l							

Late Filed Claims

Schedule 1 Late Filed Claims

In re:Fieldwood Energy LLC, et. Al. Case No 20-33948 Jointly Administered

	Claim #	Debtor	Name and Address of Claimant	Secured	Administrative	Priority	Unsecured	Total
Claim To Be Disallowed	850	20-33948 (MI)	Creditor:	\$0.00	\$0.00	\$0.00	\$28,026.22	\$28,026.22
		Fieldwood Energy LLC	PetroQuest Energy					
Filed On:	12/2/2020							
			Attn: Angelle Perret 400 East Kaliste Saloom Road Suite 6000					
Applicable Bar Date:	11/25/2020		Lafayette, LA 70508					
Comments:	Claim was t							
Claim To Be Disallowed	861	20-33948 (MI)	Creditor:	\$0.00	\$0.00	\$0.00	\$1,311.73	\$1,311.73
		Fieldwood Energy LLC	Quorum Business Solutions (U.S.A.), Inc.					
Filed On:	12/9/2020							
			811 Main Street Suite 2200					
Applicable Bar Date:	11/25/2020		Houston, TX 77002					
Comments:	Claim was t							
Claim To Be Disallowed	849	20-33948 (MI)	Creditor:	\$0.00	\$0.00	\$0.00	\$33,120.80	\$33,120.80
		Fieldwood Energy LLC	Texas Eastern Transmission, LP					
Filed On:	12/2/2020							
			Katherine O'Connor 5400 Westheimer Court					
Applicable Bar Date:	11/25/2020		Houston, TX 77056					
Comments:	Claim was t							
C	laims To Be	Disallowed Totals	s 11	\$122,684.68	\$0.00	\$0.00	\$3,087,295.62	\$3,191,380.30